



Bill Wilson Legacy Society
Letter of Intent

Yes, I have included The Wilson House in my estate plans.

Name: _____ Date: _____

Address: _____

City: _____ State: _____ Zip: _____

Home phone: _____ Cell Phone: _____

Email address: _____

Type of Gift:

- ☐ Beneficiary of a will
- ☐ IRA/Retirement Account Designation
- ☐ Bank, Brokerage, Other Financial Account or Asset
- ☐ Charitable Trust
- ☐ Beneficiary of a Life Insurance Policy
- ☐ Other (please specify): _____

Value of your future gift:

- ☐ Is a percentage of my estate and valued at approximately: _____
- ☐ Is a specified amount of: _____
- ☐ I/we wish to keep the value of my future gift confidential.

My future gift is designated to support:

- ☐ The Wilson House of East Dorset for the preservation, restoration, and ongoing maintenance of The Wilson House and the Griffith Library

The board of directors of The Wilson House are deeply grateful for your intent to make a legacy gift. As an inspiration to others who might be considering a planned gift, we would like to list your name along with other donors who have made a legacy gift. Please indicate your preferences below:

Donor Recognition:

- ☐ I/we wish to remain anonymous and do not want this gift acknowledged publicly.
- ☐ I/We would like to be acknowledged as donor to The Wilson House Endowment Funds.

Please indicate how you would like your name (individual/family) to appear in any publication or listing.:

Signature: _____

Date: _____

Signature: _____

Date: _____

Please return this form to:

Bill W. Legacy Society, The Wilson House, P. O. Box 46, East Dorset, VT 05253

Questions? Contact Kimberly Norman, Executive Director, at (802) 362-5524 or kim@wilsonhouse.org